



GREEN BOND ALLOCATION REPORT

9 INDUSTRY, INNOVATION
AND INFRASTRUCTURE



11 SUSTAINABLE CITIES
AND COMMUNITIES



Green Bonds issued in 2018

EUROF 0.25% 2024	Fully Allocated		
Green Bond ISIN	XS1919899960		
Nominal Value	EUR 500 million		
Net Proceeds	EUR 497 million		
Issue date	10/12/18		
Report publication date	10/12/19		
Reporting type	Initial Allocation Reporting		
Reference documents	GBF	Pricing supplement	SPO

Allocation of Proceeds

(amounts in EUR millions)

ISIN GB	Green Bond Proceeds	Proceeds Allocated	in %
XS1919899960	497	497	100%
Total	497	497	100%

Green Bond Ratio

(amounts in EUR millions)

Bonds Issuance	2018	All Outstanding ²	in %
Non-Green Bonds	1.007	12.813	8%
Green Bonds	500	500	100%
Green Bond ratio in % ¹	50%	4%	

Financing vs. Refinancing ³

(amounts in EUR millions)

Bonds Issuance	Green Bond Proceeds	in %
New Financing	385	77%
Refinancing	112	23%
Total	497	100%

Notes

¹ As per EU TEG Report on EU Green Bond Standard (June 2019). The ratio is equal to the nominal value of all green bonds outstanding divided by the total amount of all debt outstanding, at the end of the reporting period.

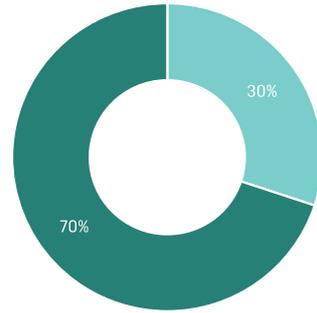
² Total outstanding EUROFIMA debt as of 31.12.2018.

³ Refinancing is defined as Green Bond proceeds being used to finance maturing loans.

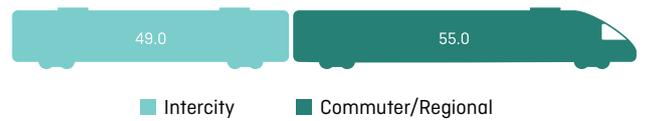
Key Highlights

- » The proceeds of the Green Bond EUROF 0.25% 2024 are fully allocated to Electric Rolling Stock for passenger transportation according to EUROFIMA's Green Bond Framework.
- » In total 104 trains and coaches were financed: 55 for Commuter/Regional traffic and 49 for Intercity traffic⁴.
- » As of the date of reporting, all proceeds have been disbursed.

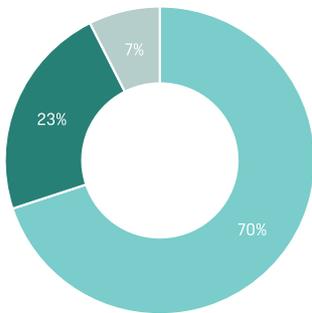
Area of Operation ⁴
% proceeds



Number of trains



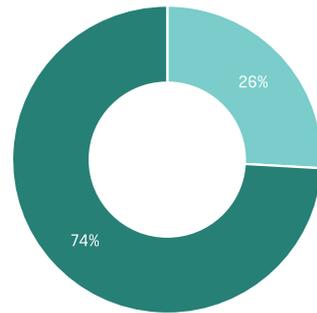
Country
% proceeds



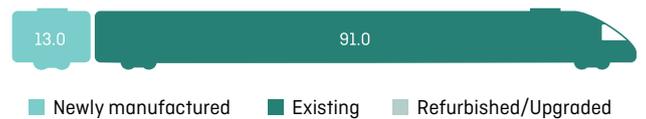
Number of trains



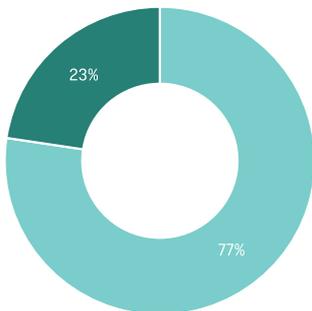
Asset Condition
% proceeds



Number of trains



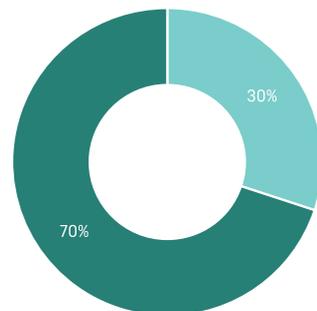
Asset Type
% proceeds



Number of trains



Currency
% proceeds



Number of trains



Notes

⁴ The Intercity portion refers to trains under public service obligation.