

GREEN BOND ALLOCATION REPORT 2020



Green Bonds issued as of 30.09.2020

(in EUR millions)

Green Bond	Green Bond ISIN	Nominal Value	Net proceeds	Issue date
EUROF 0.25% 09/02/2024	XS1919899960	500	497	10.12.2018
EUROF 0.15% 10/10/2034	XS2055744689	1380	1350	10.10.2019
EUROF 0.10% 20/05/2030	XS2176621253	750	748	20.05.2020
EUROF 0.00% 28/07/2026	XS2210044009	300	303	28.07.2020

Report publication date	31.10.2020
Reporting type	Allocation reporting
Reference documents	GBF Pricing supplements SPO

Allocation of Proceeds

(amounts in EUR millions)

ISIN GB	Green Bond Proceeds	Proceeds Allocated	in %
XS1919899960	497	497	100%
XS2055744689	1.350	1.350	100%
XS2176621253	748	748	100%
XS2210044009	303	303	100%
Total	2.898	2.898	100%

Green Bond Ratio

(amounts in EUR millions)

Bonds Issuance	2020	All Outstanding ²	in %
Total Bonds	2.337	11.134	21%
Green Bonds	1.930	2.930	66%
Green Bond ratio in % ¹	83%	26%	

Financing vs. Refinancing ³

(amounts in EUR millions)

Bonds Issuance	Green Bond Proceeds	in %
New Financing	2.301	79%
Refinancing	597	21%
Total	2.898	100%

Notes

¹ As per EU TEG Report on EU Green Bond Standard (June 2019). The ratio is equal to the nominal value of all green bonds outstanding divided by the total amount of all debt outstanding, at the end of the reporting period.

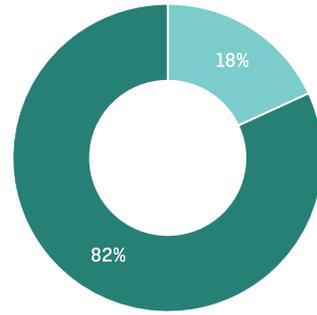
² Total outstanding EUROFIMA debt as of 30.09.2020.

³ Refinancing is defined as Green Bond proceeds being used to finance maturing loans.

Key Highlights

- » The proceeds of the Green Bond EUROF 0.25% 2024, EUROF 0.15% 2034, EUROF 0.10% 2030 and EUROF 0% 2026, have been fully allocated to Electric Rolling Stock for passenger transportation according to EUROFIMA's Green Bond Framework.
- » In total 983 trains and coaches were financed: 848 for Commuter/Regional traffic and 135 for Intercity traffic⁴.
- » As of the date of reporting, all Green Bond proceeds have been disbursed and fully allocated.

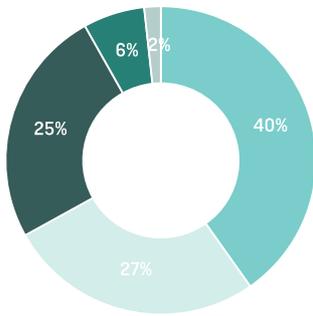
Area of Operation ⁴
% proceeds



Number of trains



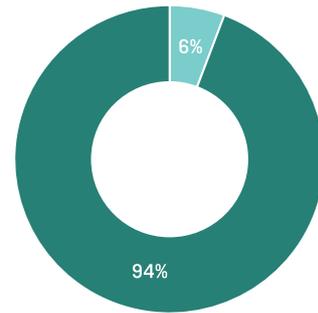
Country
% proceeds



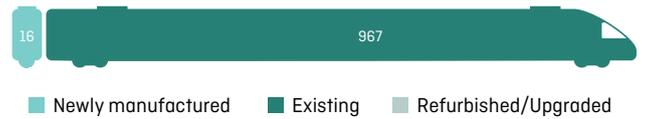
Number of trains



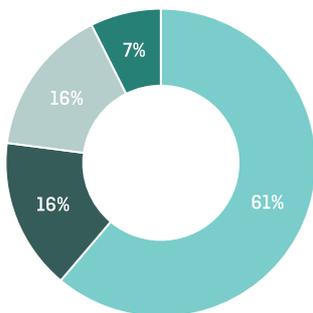
Asset Condition
% proceeds



Number of trains



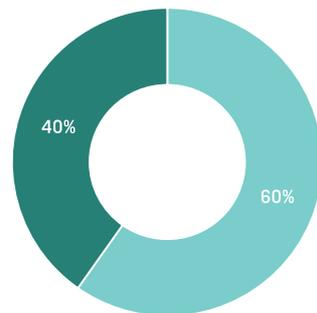
Asset Type
% proceeds



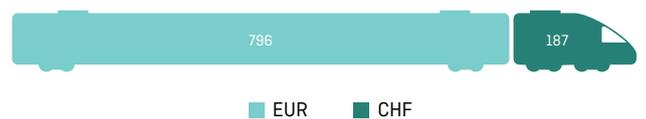
Number of trains



Currency
% proceeds



Number of trains



Notes

⁴ The Intercity portion refers to trains under public service obligation.

⁵ High-speed trains are used on Intercity traffic.