

- EUROFIMA issued a new **USD 500 million** 2025 line in May.
- In June, we tapped the EUR 2034 line with **EUR 160 million**.
- Additionally, we issued a new **5-year EUR 500 million** benchmark in July with the largest ever orderbook achieved in Euro for EUROFIMA.

Long-term funding YTD



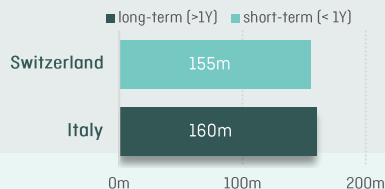
% of electrified collateral



- EUROFIMA published its **Green Bonds Impact Report 2022** in March, underpinning its contribution to the Climate Change Mitigation.
- In June, EUROFIMA's Sustainalytics rating improves from 5.2 to **4.9**, which corresponds to a negligible risk score. EUROFIMA is again rated in the **global top 10 organizations** within the overall Sustainalytics' coverage of almost 15'000 companies.

- To support its member railways and to further promote sustainable passenger transport within Europe, EUROFIMA granted in June 2022 a loan of **EUR 160 million** its Italian shareholder FS.
- In addition, short-term financing was provided to the Swiss Federal Railways in the amount of **EUR equivalent 155 million**.
- EUROFIMA expects to disburse until year-end an additional **EUR 500 million – EUR 800 million**.

Lending YTD

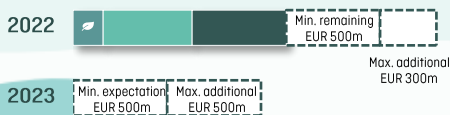


% of climate alignment (CBI\*)



- EUROFIMA's staff commits to perform all activities in a **sustainable manner** and to be active promoters of EUROFIMA's mission to shape environmentally friendly and affordable public transportation that unites Europe.
- In March, EUROFIMA updated its Big Opportunity Statement, which reflects the goals and objectives with **focus on sustainability** for EUROFIMA's staff.

Outlook



Standard & Poor's  
Credit Rating

**AA**

(negative)

Moody's  
Credit Rating

**Aa2**

(stable)

Fitch  
Credit Rating

**AA**

(stable)

Sustainalytics  
ESG Rating

**4.9**

(negligible risk)

MSCI ESG  
ESG Rating

**AAA**

(leader)

ISS ESG  
ESG Rating

**B-**

(Prime)