

- During H1 2024, EUROFIMA issued **EUR 175m** in long-term bonds via a tap of the **EUR 500m 2031** in February and a new **12-year EUR 61m PP** in May.
- On 11.06.2024, Standard & Poor's reaffirmed the AA/A-1+ rating of EUROFIMA and revised the outlook from negative to **stable**.
- Estimated funding for the second half-year is between **700m and 1.2bn EUR-equivalent**.

Long-term funding in H1 2024



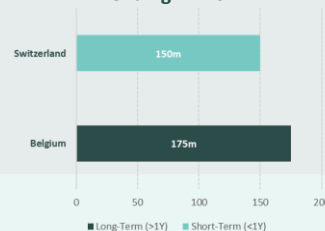
% of Green Bond Funding in 2024



- 100% of funds raised in 2024 to finance lending activities have been issued under EUROFIMA's Green Bond Framework.
- EUROFIMA published its combined Green Bonds [Allocation & Impact Report 2024](#) in March, underpinning its contribution to the Climate Change Mitigation.

- To support its member railways and to further promote sustainable passenger transport, EUROFIMA granted more than EUR 175m in long-term loans to its shareholders via the following tranches:
 - 8-year **EUR 114m** and 12-year **EUR 61m** loans to Belgium's SNCB.
 - Most other lending opportunities initially planned for H1 2024 were shifted towards Q4 2024.
- In addition, rolling tranches of short-term financing were provided to SBB in the amount of **CHF 100-160m**.

Lending H1 2024



% of climate alignment (CBI*)



- EUROFIMA's staff commits to perform all activities in a **sustainable manner** and to be active promoters of EUROFIMA's mission to shape environmentally friendly and affordable public transportation that unites Europe.
- In March, EUROFIMA published its first [Sustainability Report for 2023](#). The report outlines key sustainability objectives and achievements of EUROFIMA as an organisation, in accordance with the GRI standard and recommendations of the UN Global Compact.

Outlook



Standard & Poor's Credit Rating

AA
(stable)

Moody's Credit Rating

Aa2
(stable)

Fitch Credit Rating

AA
(stable)

Sustainalytics ESG Rating

4.9
(negligible risk)

MSCI ESG Rating

AAA
(leader)

ISS ESG Rating

B-
(Prime)