

- EUROFIMA updated its [EMTN programme](#) and its [Green Bond Framework](#) (GBF) in March 2021
- The [Second Party Opinion](#) by Sustainalytics acknowledged compliance of the GBF to the EU taxonomy
- Two new Green lines were established: **EUR 250m 2041** in April and **EUR 250m 2028** in June
- In AUD, 50m were issued with a 2035 maturity as an Environmentally Friendly Railway Bond
- Estimated funding for the second half year between **1.0bn and 2.0bn EUR-equivalent**

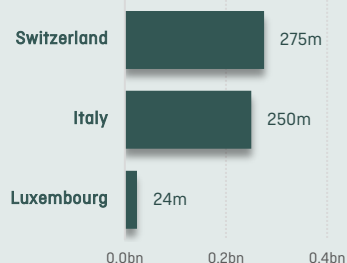


% of Green Bond Funding in 2021



- **93% of funds** raised have been issued under EUROFIMA's Green Bond Framework
- In April, EUROFIMA published the latest [Green Bond Impact report](#)
- EUROFIMA became an official signatory of the **United Nations Global Compact** (UNGC) in May 2021

- To support its member railways and to further promote sustainable passenger transport within Europe, EUROFIMA granted loans to **three member railways**
- The total volume disbursed in the first half year 2021 amounts to **549m EUR-equivalent**
- The volume weighted average duration of the loans granted was **14 years**



EUROFIMA's staff commits to **perform all activities** in a sustainable manner and to be active promoters of EUROFIMA's mission to shape environmentally friendly and affordable public transportation that unites Europe.

Standard & Poor's
Credit Rating

AA
(stable)

Moody's
Credit Rating

Aa2
(stable)

Sustainalytics
ESG Rating

5.2
(negligible risk)

Luxembourg Green
Exchange Issuer Status

100%
climate-aligned

