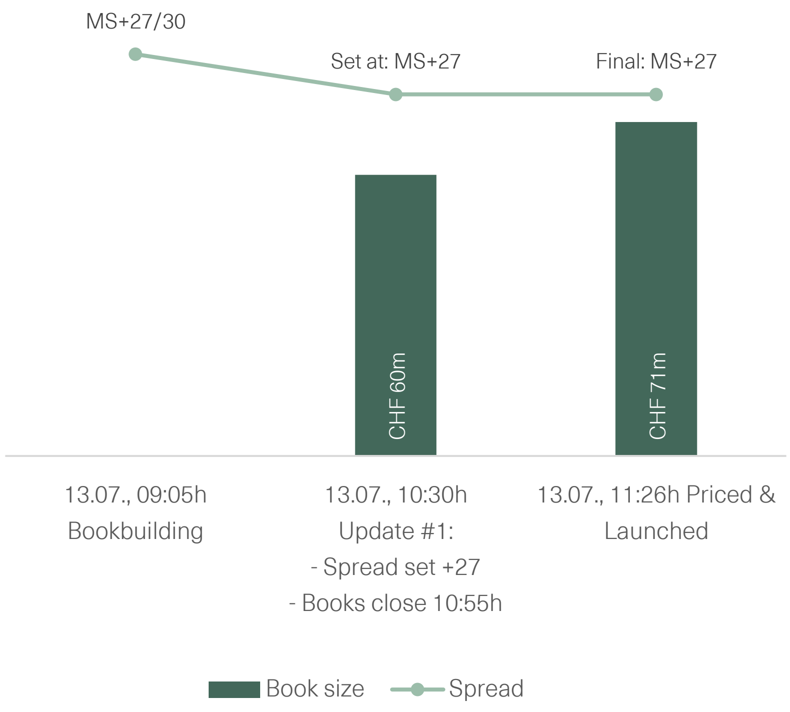
# Deal Review: CHF 150m 0.875% Bond EUROFIMA 2026-2035

EUROFIMA ROLLING STOCK FINANCING

## Final Terms

| | |
|---|---|
| Issuer Rating | EUROFIMA European Company for the Financing of Railroad Rolling Stock |
| Format | New Domestic Public Fixed Rate Bond |
| Ranking | Senior unsecured |
| Issuer Rating | Aa2 st. (Moody's) / AA st. (S&P) / AA st. (Fitch) |
| Size | CHF 150m |
| Coupon | 0.875% p.a. |
| Tenor | 9 years |
| Settlement Date | 20.07.2026 |
| Maturity Date | 20.07.2035 |
| Issue Price | 100.000% |
| Pricing | SARON MS +27.0 // YTM 0.875% // Govt.+49 |
| ISIN / Security Number | CH1580409162 / 158040916 |
| Joint Bookrunner | BKB / UBS / ZKB |
| Listing | SIX Swiss Exchange, as of 17.07.2026 |
| FinSA Prospectus | No prospectus required in accordance with art. 37 FinSA |
| Documentation | Standalone / Swiss law |
| Juristiction | Switzerland |
| Covenants | PP / NP / XD |
| Denomination | CHF 5'000 |
| Sales Restrictions | USA / US Persons / EEA / UK |

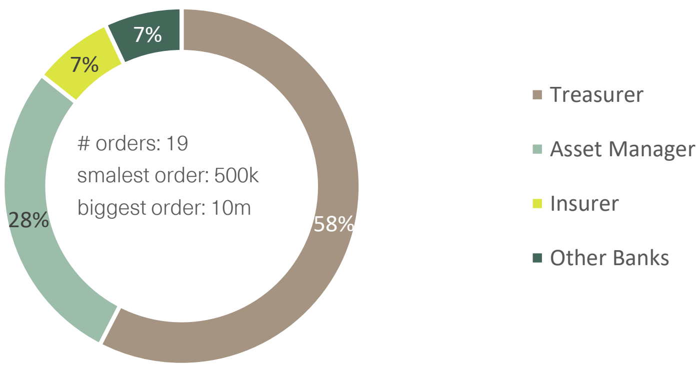
## Execution of the Transaction (books Basler Kantonalbank)




## Key Aspects of the Transaction

- Despite renewed tensions in the Middle East over the weekend, Eurofima successfully placed a new senior unsecured bond today with a volume of CHF 150m and a maturity of 9 years.
- Bookbuilding began at 9:05 a.m. with a fixed volume and an initial spread guidance of MS+27/30 basis points. The issue met with solid demand from investors, although some investors placed limit orders within the combined bookbuilding. The combined orderbook allowed a final pricing at the lower end of the spread range at MS+27 basis points.
- The final spreads correspond to a negative new issue premium of approx. -2 basis points relative to Eurofima's outstanding bonds and underscore the success of the transaction.
- This transaction marks Eurofima's successfull return to the Swiss domestic capital market after an absence of approximately four and a half years.

## Distribution by Investor (books Basler Kantonalbank)




13.07.2026

Basler Kantonalbank