

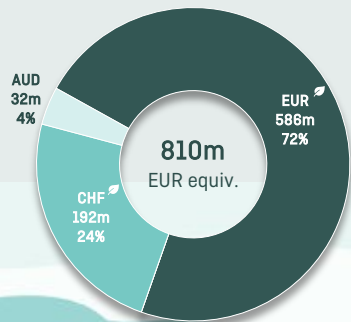
- EUROFIMA updated its [EMTN programme](#) and its [Green Bond Framework](#) (GBF) in March 2021
- Two new Green lines were established in Euro: **EUR 250m 2041** in April and **EUR 250m 2028** in June, which was increased by EUR 85.5m in December
- In AUD, 50m were issued with a 2035 maturity as an Environmentally Friendly Railway Bond
- **Inaugural Green CHF 200m 10Y** bond in domestic Swiss market

% of Green Bond Funding in 2021

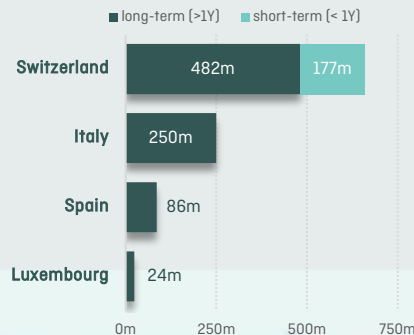


- **96% of funds** raised have been issued under EUROFIMA's Green Bond Framework
- The [Second Party Opinion](#) by Sustainalytics acknowledged compliance of the GBF to the EU taxonomy
- In April, EUROFIMA published the latest [Green Bond Impact report](#) and in December the [Allocation report](#)
- EUROFIMA became an official signatory of the **United Nations Global Compact** (UNGC) in May 2021

Long-term funding in 2021



- To support its member railways and to further promote sustainable passenger transport within Europe, EUROFIMA granted loans to **four member railways**
- The total volume disbursed in 2021 amounts to **1,019m EUR-equivalent** (long-term EUR 841m and short-term EUR 177m)
- The volume weighted average duration of the long-term loans granted was **12 years**



EUROFIMA's staff commits to **perform all activities** in a sustainable manner and to be active promoters of EUROFIMA's mission to shape environmentally friendly and affordable public transportation that unites Europe.

Standard & Poor's
Credit Rating

AA
[stable]

Moody's
Credit Rating

Aa2
[stable]

Fitch
Credit Rating

AA
[stable]


Sustainalytics
ESG Rating

5.2 
[negligible risk]

MSCI ESG
ESG Rating

AAA 
[leader]

ISS ESG
ESG Rating

B- 
[Prime]