



GREEN BOND ALLOCATION REPORT 2021



Green Bonds issued as of 30.11.2021

(amounts in millions)

Description	ISIN	Currency	Nominal Value	Net proceeds (in EUR)	Issue date
EUROF 0.25% 09/02/2024	XS1919899960	EUR	500	497	10/12/2018
EUROF 0.15% 10/10/2034	XS2055744689	EUR	1.380	1.350	10/10/2019
EUROF 0.10% 20/05/2030	XS2176621253	EUR	750	748	20/05/2020
EUROF 0.00% 28/07/2026	XS2210044009	EUR	300	303	28/07/2020
EUROF 0.49% 27/11/2028	XS2264546917	SEK	1.500	147	27/11/2020
EUROF 0.2125% 03/12/2025	XS2266970040	SEK	1.000	99	03/12/2020
EUROF 0.10% 04/12/2024	XS2269162371	SEK	550	54	04/12/2020
EUROF 0.50% 23/04/2041	XS2332851026	EUR	250	244	19/04/2021
EUROF 0.01% 23/06/2028	XS2356409966	EUR	250	251	23/06/2021

Report publication date 01.12.2021

Reporting type Allocation reporting

Reference documents [GBF](#) | [Pricing supplements](#) | [SPO](#)

Allocation of Proceeds

(amounts in EUR millions)

Description	ISIN	Green Bond Proceeds	Proceeds Allocated	in %
EUROF 0.25% 09/02/2024	XS1919899960	497	497	100%
EUROF 0.15% 10/10/2034	XS2055744689	1.350	1.350	100%
EUROF 0.10% 20/05/2030	XS2176621253	748	748	100%
EUROF 0.00% 28/07/2026	XS2210044009	303	303	100%
EUROF 0.49% 27/11/2028	XS2264546917	147	147	100%
EUROF 0.2125% 03/12/2025	XS2266970040	99	99	100%
EUROF 0.10% 04/12/2024	XS2269162371	54	54	100%
EUROF 0.50% 23/04/2041	XS2332851026	244	244	100%
EUROF 0.01% 23/06/2028	XS2356409966	251	251	100%
Total		3.693	3.693	100%

Green Bond Ratio

(amounts in EUR millions)

Bonds Issuance	2021	All Outstanding ²
Total Bonds	533	11.088
Green Bonds	500	3.737
Green Bond ratio in % ¹	94%	34%

Financing vs. Refinancing ³

(amounts in EUR millions)

Bonds Issuance	Proceeds	In %
New Financing	3.150	85%
Refinancing	543	15%
Total	3.693	100%

Notes

¹ As per EU TEG Report on EU Green Bond Standard (June 2019). The ratio is equal to the nominal value of all green bonds outstanding divided by the total amount of all debt outstanding, at the end of the reporting period.

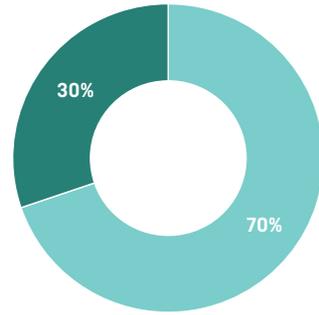
² Total outstanding EUROFIMA debt as of 30.10.2021 in nominal terms.

³ Refinancing is defined as Green Bond proceeds being used to finance maturing loans.

Key Highlights

- » The proceeds of the Green Bond denominated in SEK with EUROF 0.49% 2028, EUROF 0.2125% 2025, EUROF 0.10% 2024, and denominated in EUR with EUROF 0.50% 2041, EUROF 0.01% 2028, have been fully allocated to Electric Rolling Stock for passenger transportation as according to EUROFIMA's Green Bond Framework.
- » The entire portfolio of greens assets funded by all outstanding green bonds amounts to a total of 1436 trains and coaches: 965 for Commuter/Regional traffic and 471 for Intercity traffic⁴.
- » As of the date of reporting, all Green Bond proceeds have been disbursed and fully allocated.

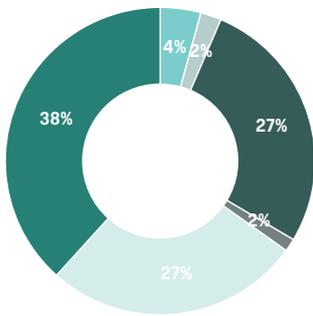
Area of Operation ⁴ % proceeds



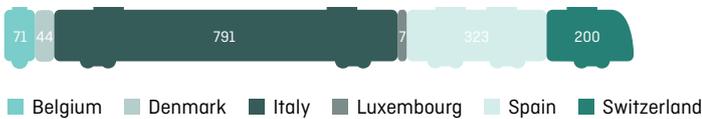
Number of trains



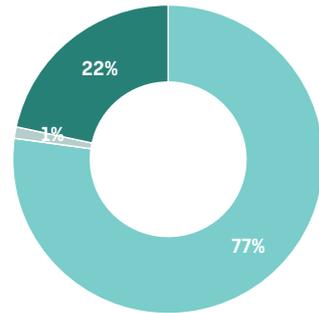
Country % proceeds



Number of trains



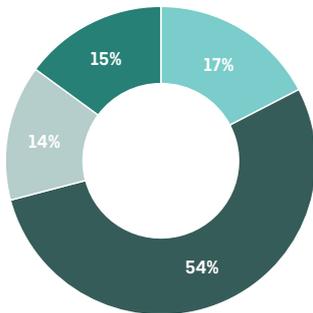
Asset Condition % proceeds



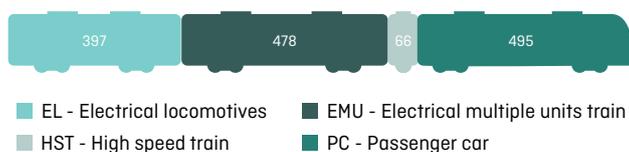
Number of trains



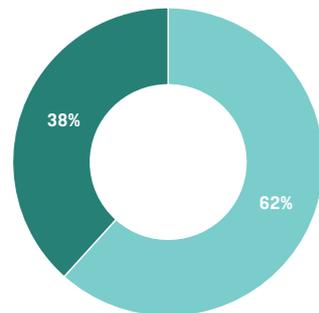
Asset Type % proceeds



Number of trains



Currency % proceeds



Number of trains



Notes

⁴ All items of equipment comply with the EUROFIMA policies on Public Service Obligation valid at the time of the contract signature