

PRICING SUPPLEMENT

Series No. 166

Dated: 26 May 2010

EUROFIMA

European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")

EUR 25,000,000,000 Programme for the Issuance of Debt Instruments

Issue of

US\$1,000,000,000 1.875 per cent. Notes due 28 May 2013

This Pricing Supplement contains the final terms relating to the Tranche of Instruments referred to above.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA
Lead Managers:	Barclays Bank PLC. Credit Suisse Securities (Europe) Limited. Goldman Sachs International.
Status:	Unsecured and unsubordinated.
Currency:	United States Dollars. ("US\$")
Aggregate Principal Amount of Series:	US\$1,000,000,000.
Aggregate Principal Amount of Tranche:	US\$1,000,000,000.
Issue Date:	28 May 2010.
Issue Price:	99.995 per cent. of the Aggregate Principal Amount of the Tranche.
Form of Instruments:	Bearer.

Condition 1.2 shall apply. The Temporary Global Instrument will be exchangeable for a Permanent Global Instrument. The Permanent Global Instrument may be exchanged (in whole but not in part) for Definitive Instruments, only in those circumstance set out in the Permanent Global Note.

Denomination(s):	Minimum Denomination of US\$2,000 with integral multiples of US\$1,000 in excess thereof up to and including US\$3,000. No Definitive Notes will be issued in denominations in excess of US\$3,000.
Interest:	Interest bearing. Condition 5A (<i>Interest – Fixed Rate</i>) applies.
Interest Commencement Date	28 May 2010.
Interest Payment Date	28 May of each year commencing on 28 May 2011 up to and including the Maturity Date (each an " Interest Payment Date ").
Day Count Fraction	30/360.
Business Day Convention	Following, unadjusted. Following Business Day Convention shall apply meaning that the relevant date shall be postponed to the first following day that is a Business Day.
Rate of interest	1.875 per cent. per annum payable annually in arrear on each Interest Payment Date.
Maturity:	28 May 2013.
Maturity Redemption Amount:	Principal amount of the Tranche of Instruments.
Early Tax Redemption Amount:	Principal amount of the Tranche of Instruments.
Optional Early Redemption (Call):	Not Applicable.
Optional Early Redemption (Put):	Not Applicable.
Events of Default:	Condition 7 (Events of Default) applies without modification.
Business Day:	Condition 9C.3 (<i>Payments - General Provisions</i>) applies without modification.
Relevant Financial Centres:	London and New York
Relevant Financial Centre Day:	Condition 9C.3 (<i>Payments - General Provisions</i>) applies without modification.
Local banking day:	Condition 9C.3 (<i>Payments - General Provisions</i>) applies without modification.
Replacement of Instruments:	Condition 12 (<i>Replacement of Instruments</i>) applies.
Notices:	Condition 14 (<i>Notices</i>) applies.
Listing:	The Official List of the FSA and trading on the Regulated Market of the London Stock Exchange. The listing is expected to be effective on or around the Issue Date.
ISIN:	XS0511907858.

Common Code:	051190785.
New Global Note Form:	Applicable.
Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Yes. Note that the designation "Yes" simply means that the Instruments are intended upon issue to be deposited with Euroclear or Clearstream, Luxembourg as common safekeeper and does not necessarily mean that the Instruments will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.
Common Safekeeper:	Euroclear.
Any Clearing System other than Euroclear and Clearstream, Luxembourg:	Not Applicable.
Settlement Procedures:	Customary medium term note settlement and payment procedures apply.
Governing Law and Jurisdiction:	English law. Condition 18 (<i>Governing law and Jurisdiction</i>) applies.
Other Relevant Terms and Conditions:	Not Applicable.
Selling Restrictions:	The United States of America, Switzerland and all other selling restrictions as set out under the "Plan of Distribution" in the Information Memorandum apply, as set out under the "Plan of Distribution" in the Information Memorandum apply.
Rule 144A Eligible	No.

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the Financial Services Authority and admitted to trading on the Regulated Market of the London Stock Exchange pursuant to the EUR 25,000,000,000 Programme for the Issuance of Debt Instruments of EUROFIMA.

RESPONSIBILITY

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of **EUROFIMA**:

By:

Authorised Signatory

By:

Date: 26 May 2010