

Dated: 18 March 2010

EUROFIMA**European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")****EUR 25,000,000,000 Programme for the Issuance of Debt Instruments**

Issue of

EUR 100,000,000**Floating Rate Notes due 18 January 2012**

This Pricing Supplement contains the final terms relating to the Tranche of Instruments referred to above.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA
Lead Manager:	Goldman Sachs International
Manager(s):	Not Applicable
Status:	Unsecured and unsubordinated.
Currency:	EURO ("EUR")
Aggregate Principal Amount of Tranche:	EUR 100,000,000
Aggregate Principal Amount of Series:	EUR 100,000,000
Issue Date:	18 March 2010
Issue Price:	100 per cent.
Commission Payable:	Not Applicable
Net Proceeds:	100 per cent. of Aggregated Principal Amount
Form of Instruments:	Bearer. Condition 1.02 shall apply. The Temporary Global Instrument will be exchangeable for a Permanent Global Instrument. The Permanent Global Instrument may be exchanged (in whole but not in part) for Definitive Instruments, only in those circumstances set out in the Permanent Global Note.
Denomination(s):	EUR 1,000
Calculation Amount:	EUR 100,000,000
	As used in Condition 5B.5 of the Information Memorandum
Interest:	Interest-bearing
	Conditions 5B (Floating Rate)
Interest Commencement Date:	Issue Date

Interest Payment Dates: Each 18 January, 18 April, 18 July and 18 October, commencing on 18 April 2010 and ending on the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention

Business Day Convention: Modified Following Business Day Convention

Relevant Rate of Interest: EUR-EONIA-OIS-COMPOUND for each Interest Period (as defined below) will, except as provided below, be the rate expressed as a percentage per annum rounded to the nearest on ten-thousandth of a percentage point, with 0.00005 being rounded upwards) which will be calculated on the Interest Determination Date (as defined below) in accordance with the provisions set out below and the following formula:

EUR-EONIA-OIS-COMPOUND + Relevant Margin

Where:

EUR-EONIA-OIS-COMPOUND =

$$\left[\prod_{i=1}^{d_0} \left(1 + \frac{\text{EONIA}_i \times n_i}{360} \right) - 1 \right] \times \frac{360}{d}$$

"d₀", for any Calculation Period, is the number of TARGET2 Business Days in the relevant Observation Period;

"i" is a series of whole numbers from one to d₀, each representing the relevant TARGET2 Business Days in chronological order from, and including, the first TARGET2 Business Days in the relevant Observation Period;

"EONIA_i", for any day "i" in the relevant Observation Period, is a reference rate equal to the overnight rate as calculated by the European Central Bank and appearing on Reuters Screen EONIA Page in respect of that day;

"n_i" is the number of calendar days in the relevant Observation Period on which the rate is EONIA_i; and

"d" is the number of calendar days in the relevant Observation Period.

"Observation Period" means the period beginning (and including) 3 TARGET2 Business Days prior to the Interest Commencement Date and ending (and excluding) 3 TARGET2 Business Days prior to the first Interest Payment Date; thereafter beginning (and including) 3 TARGET2 Business Days prior to the first day of the relevant Interest Period and ending (and excluding) 3 TARGET2 Business Days prior to the

	relevant Interest Payment Date, and with regard to the last Interest Period, ending (and excluding) 3 TARGET2 Business Days prior to the Maturity Date.
Relevant Margin:	0.2% per annum (which is not compounded daily but added to the calculated EUR-EONIA-OIS-COMPOUND on the Interest Determination Date);
Interest Period	The period from (and including) the Interest Commencement Date to (but excluding) the first Interest Payment Date and thereafter each three month period from (and including) each Interest Payment Date to (but excluding) the following Interest Payment Date until the Maturity Date.
Interest Determination Date:	The last TARGET2 Business Days of the relevant Observation Period
Day Count Fraction:	Actual/360, adjusted
Default Interest:	Not Applicable
Determination Agent:	Goldman Sachs International
Maturity:	Interest Payment Date falling in or nearest to the 18 January 2012
Maturity Redemption Amount:	Par
Early Tax Redemption Amount:	Par
Optional Early Redemption (Call):	Not Applicable
Optional Early Redemption (Put):	Not Applicable
Events of Default:	As listed in Condition 7. of the Information Memorandum
Business Day:	As specified in Condition 9C.3 of the Information Memorandum
Relevant Financial Centre:	As specified in Condition 9C.3 of the Information Memorandum
Relevant Financial Centre Day:	As specified in Condition 9C.3 of the Information Memorandum
Local banking day:	As specified in Condition 9C.3 of the Information Memorandum
Replacement of Instruments:	As specified in Condition 12 of the Information Memorandum
Notices:	As specified in Condition 14 of the Information Memorandum
Listing:	The Official List of the FSA and trading on the Regulated Market of the London Stock Exchange. The

	Listing is expected to be effective as of the Issue Date
ISIN:	XS0496146753
Common Code:	049614675
New Global Note Form:	Applicable
New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Yes
	Note that the designation "Yes" simply means that the Instruments are intended upon issue to be deposited with Euroclear or Clearstream, Luxembourg as common safekeeper and does not necessarily mean that the Instruments will be recognised as eligible collateral for Eurosystem monetary policy and intra-day credit operations by the Eurosystem either upon issue or at any or all times during their life. Such recognition will depend upon satisfaction of the Eurosystem eligibility criteria.
Common Depository/Common Safekeeper:	Euroclear or Clearstream, Luxembourg
Any Clearing System other than Euroclear and Clearstream, Luxembourg:	Not Applicable
Settlement Procedures:	Customary medium term note settlement and payment procedures apply.
Governing Law and Jurisdiction:	English law, condition 18 (Governing Law and Jurisdiction) applies.
Other Relevant Terms and Conditions:	Not Applicable
Selling Restrictions:	As set out in the Plan of Distribution in the Information Memorandum

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the Financial Services Authority and admitted to trading on the Regulated Market of the London Stock Exchange pursuant to the EUR 25,000,000,000 Programme for the Issuance of Debt Instruments of EUROFIMA.

RESPONSIBILITY

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of EUROFIMA:

By:
Authorised Signatory

Date: