

PRICING SUPPLEMENT DATED 6 OCTOBER 2008

Series No. 160

EUROFIMA

European Company for the Financing of Railroad Rolling Stock ('EUROFIMA')

Programme for the Issuance of Debt Instruments

Issue of

USD 1,000,000,000 3.25 per cent. Instruments due 15 November 2010

This Pricing Supplement contains the final terms relating to the Tranche of Instruments referred to above.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA.
Joint-Lead Managers:	Goldman Sachs International, J.P. Morgan Securities Ltd. and Merrill Lynch International.
Status:	Unsecured and unsubordinated.
Currency:	United States dollars ("USD").
Aggregate Principal Amount of Tranche:	USD 1,000,000,000.
Issue Date:	6 October 2008.
Issue Price:	99.988 per cent. of Aggregate Principal Amount of Tranche.
Commission Payable:	0.05 per cent. of Aggregate Principal Amount of Tranche.
Net Proceeds:	USD 999,380,000.
Form of Instruments:	Bearer.

Condition 1.02 shall apply. The Temporary Global Instrument will be exchangeable for a Permanent Global Instrument. The Permanent Global Instrument may be exchanged (in whole but not in part) for Definitive Instruments, only in those circumstances set out in the Permanent Global Note.

Denominations:	Minimum denomination of USD 2,000 with integral multiples of USD 1,000 in excess thereof.
Interest:	Interest-bearing. Condition 5A (<i>Interest – Fixed Rate</i>) applies.
Interest Commencement Date:	6 October 2008.
Interest Payment Date:	15 November of each year commencing on 15 November 2008 up to (and including) the Maturity Date (each an " Interest Payment Date "), adjusted in accordance with the Following Business Day Convention.
Business Day Convention:	Following, unadjusted. Following Business Day Convention applies, meaning the relevant date shall be postponed to the first following day which is a Business Day.
Day Count Fraction:	30/360.
Rate of Interest:	3.25 per cent. per annum payable annually in arrear on each Interest Payment Date other than the Interest Payment Date falling on or around 15 November 2008. On the Interest Payment Date falling on or around 15 November 2008, the following broken amount of interest shall be payable: USD 3,520,833.33.
Default Interest:	Not applicable.
Maturity:	15 November 2010.
Maturity Redemption Amount:	Principal Amount.
Early Tax Redemption Amount:	Principal Amount.
Optional Early Redemption (Call):	Not Applicable.
Optional Early Redemption (Put):	Not Applicable.
Events of Default:	Condition 7 (<i>Events of Default</i>) applies without modification.
Business Day:	New York City and London.
Relevant Financial Centre:	New York City and London.
Relevant Financial Centre Day:	New York City and London.
Local Banking Day:	Condition 9C.03 (<i>Payments – General Provisions</i>)

	applies without modification.
Replacement of Instruments:	Condition 12 (<i>Replacement of Instruments and Coupons</i>) applies.
Notices:	Condition 14 (<i>Notices</i>) applies.
Listing:	The Official List of the FSA and trading on the Regulated Market of the London Stock Exchange. The listing is expected to be effective on or around the Issue Date.
ISIN:	XS0390993730.
Common Code:	039099373.
New Global Note Form:	Not Applicable.
New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable.
Common Depositary:	Citibank, N.A.
Any Clearing System other than Euroclear and Clearstream, Luxembourg:	Not Applicable.
Settlement Procedures:	Customary medium term note settlement and payment procedures apply.
Governing Law and Jurisdiction:	English law. Condition 18 (<i>Governing Law and Jurisdiction</i>) applies.
Other Relevant Terms and Conditions:	Not Applicable.
Selling Restrictions:	The United States of America, Switzerland and General Selling Restriction as set out under "Plan of Distribution" in the Information Memorandum. <i>United Kingdom</i> Each Joint-Lead Manager represents and agrees that:
	(i) it has only communicated or caused to be communicated and will only communicate or cause to be communicated any invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000 (the "FSMA")) in connection with the

issue and sale of the Instruments in circumstances in which section 21(1) of the FSMA does not apply to EUROFIMA; and

- (ii) it has complied and will comply with all applicable provisions of the FSMA with respect to anything done by it in relation to the Instruments in, from or otherwise involving the United Kingdom.

Rule 144A Eligible: No.

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the Financial Services Authority and admitted to trading on the Regulated Market of the London Stock Exchange pursuant to the Programme for the Issuance of Debt Instruments of EUROFIMA.

RESPONSIBILITY

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of **EUROFIMA**:

By:

Name:

Title:

Authorised Signatory

By:

Name:

Title:

Authorised Signatory

Date: