

PRICING SUPPLEMENT DATED 4 SEPTEMBER 2008

Series No. 141

Tranche No. 3

EUROFIMA

European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")

Programme for the Issuance of Debt Instruments

Issue of

AUD 50,000,000 5.625 per cent. Instruments due 29 July 2015
(to be consolidated and form a single Series with the AUD 175,000,000 5.625 per cent.
Instruments due 29 July 2015 issued on 29 July 2005 and 29 May 2007)

This Pricing Supplement (as referred to in the Information Memorandum dated 9 November 2006 in relation to the above Programme) contains the final terms relating to the Tranche of Instruments referred to above and must be read in conjunction with such Information Memorandum, save in respect of the terms and conditions which are extracted from the Information Memorandum dated 22 March 2005 (the "**Conditions**") and are annexed hereto. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA
Dealer:	The Toronto-Dominion Bank
Status:	Unsecured and unsubordinated.
Currency:	Australian Dollar (" AUD ")
Aggregate Principal Amount of Tranche:	AUD 50,000,000
Issue Date:	9 September 2008
Issue Price:	97.315 per cent. of the Aggregate Principal Amount of the Tranche plus AUD 323,630.14 as accrued interest
Commission Payable:	1.875 per cent. of the Aggregate Principal Amount of the Tranche (comprising 1.575 per cent. selling concession and 0.30 per cent. combined management and underwriting commission)
Net Proceeds:	AUD 48,038,630.14
Form of Instruments:	Bearer. Temporary Global Instrument exchangeable for a

Permanent Global Instrument. Definitive Instruments will not be printed (save in the limited circumstances set out in (a) and (b) of Condition 1.02).

Denominations:	AUD 2,000, AUD 5,000 and AUD 100,000
Interest:	Interest-bearing. Condition 5A (Fixed Rate) applies. Interest is payable annually in arrear at a fixed rate of 5.625 per cent. per annum on 29 July of each year commencing on 29 July 2009 up to (and including) 29 July 2015 (each, an " Interest Payment Date "), subject to adjustment for payment purposes only in accordance with Condition 9A.05. A day count fraction of Actual/Actual (ICMA) is applicable.
Default Interest:	Not Applicable
Maturity:	29 July 2015
Maturity Redemption Amount:	Principal amount of the Tranche of Instruments
Early Tax Redemption Amount:	Principal amount of the Tranche of Instruments
Optional Early Redemption (Call):	Not Applicable
Optional Early Redemption (Put):	Not Applicable
Events of Default:	As described in the Conditions annexed hereto
Business Day:	A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Sydney and Melbourne and on which the TARGET System is open
Relevant Financial Centre:	London, Sydney, Melbourne and TARGET System
Relevant Financial Centre Day:	A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Sydney and Melbourne and on which the TARGET System is open
local banking day:	A day (other than a Saturday or a Sunday) on which commercial banks are open for business in the place of presentation of the relevant Instrument or, as the case may be, Coupon

Replacement of Instruments:	As described in the Conditions annexed hereto
Notices:	As described in the Conditions annexed hereto
Listing:	This Pricing Supplement comprises the details required for the Instruments described herein to be admitted to the Official List of the UK Listing Authority and to trading on the London Stock Exchange plc's Regulated Market. The listing is expected to be effective on 9 September 2008.
Stabilisation:	Not Applicable
ISIN:	Until the Instruments are consolidated and form a single Series, the Instruments will have the temporary ISIN XS0386710734. Thereafter, the ISIN will be XS0225982361.
Common Code:	Until the Instruments are consolidated and form a single Series, the Instruments will have the temporary Common Code 038671073. Thereafter, the Common Code will be 022598236.
New Global Note Form:	Not Applicable
New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable
Common Depositary:	Citibank, N.A.
Any Clearing System other than Euroclear and Clearstream, Luxembourg:	Not Applicable
Settlement Procedures:	Customary syndicated medium term note settlement and payment procedures apply.
Governing Law and Jurisdiction:	English law
Other Relevant Terms and Conditions:	The terms and conditions annexed hereto.
Selling Restrictions:	In addition to the selling restrictions set out under "Plan of Distribution" under the Information Memorandum and Schedule 1 to the Dealership Agreement, the Dealer will agree that it will not sell Instruments to any person if, at the time of sale, the Dealer knew or had reasonable grounds to suspect that as a result of such sale, any Instruments or an interest in any Instruments were being, or would later be, acquired (directly or indirectly) by an associate of the Issuer within the

meaning of section 128f of the Income Tax Assessment Act 1936 of Australia.

Rule 144A Eligible: No.

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the Financial Services Authority and admitted to trading on the London Stock Exchange's Regulated Market pursuant to the Programme for the Issuance of Debt Instruments of EUROFIMA.

RESPONSIBILITY

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of **EUROFIMA**:

By:

By:

Date: