

**PRICING SUPPLEMENT DATED 16 JUNE 2008**

Series No. 157

**EUROFIMA**

**European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")**

**Programme for the Issuance of Debt Instruments**

Issue of

**USD 1,000,000,000 4.25 per cent. Instruments due 5 September 2013**

This Pricing Supplement contains the final terms relating to the Tranche of Instruments referred to above.

The particulars to be specified in relation to such Tranche are as follows:

Issuer: EUROFIMA - European Company for the Financing of Railroad Rolling Stock

Joint Lead Managers: Barclays Bank PLC, Goldman Sachs International and Nomura International plc

Co-Lead Managers: Credit Suisse Securities (Europe) Limited, J.P. Morgan Securities Ltd., Merrill Lynch International and Royal Bank of Canada Europe Limited.

Status: Unsecured and unsubordinated.

Currency: United States dollars ("**USD**")

Aggregate Principal Amount of Tranche: USD 1,000,000,000

Issue Date: 18 June 2008

Issue Price: 99.955 per cent.

Commission Payable: 0.10 per cent.

Net Proceeds: USD 998,550,000

Form of Instruments: Bearer.

Condition 1.02 shall apply. The Temporary Global Instrument will be exchanged for a Permanent Global Instrument. The Permanent Global Instrument may be exchanged (in whole but not in part) for Definitive Instruments, only in those circumstances set out in the Permanent Global Note.

Denominations:	Minimum denomination of USD 2,000 with integral multiples of USD 1,000 in excess thereof up to and including USD 3,000. No Definitive Notes will be issued in denominations in excess of USD 3,000.
Interest:	Interest-bearing. Condition 5A (Fixed Rate) applies.
Interest Payment Dates:	5 September of each year commencing on 5 September 2008 up to (and including) the Maturity Date (each an " <b>Interest Payment Date</b> ").
Business Day Convention:	Following, unadjusted. Following Business Day Convention, meaning the relevant date shall be postponed to the first following day which is a Business Day.
Day Count Fraction:	30/360
Rate of Interest:	4.25 per cent. per annum payable in arrear on each Interest Payment Date.
Default Interest:	Not applicable.
Maturity:	5 September 2013.
Maturity Redemption Amount:	Principal Amount of the Tranche of Instruments
Early Tax Redemption Amount:	Principal Amount of the Tranche of Instruments
Optional Early Redemption (Call):	Not Applicable
Optional Early Redemption (Put):	Not Applicable
Events of Default:	Condition 7 applies without modification.
Business Day:	New York City and London
Relevant Financial Centre:	New York City and London
Relevant Financial Centre Day:	New York City and London
local banking day:	Condition 9C.03 applies without modification.
Replacement of Instruments:	Condition 12 applies.
Notices:	Condition 14 applies.
Listing:	The Official List of the FSA and trading on the Regulated Market of the London Stock Exchange. The listing is expected to be effective on or around the Issue Date.

ISIN:	XS0371172262
Common Code:	037117226
New Global Note Form:	Not Applicable
New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable
Common Depository:	Citibank, N.A.
Any Clearing System other than Euroclear and Clearstream, Luxembourg:	Not Applicable.
Settlement Procedures:	Customary medium term note settlement and payment procedures apply.
Governing Law and Jurisdiction:	English law.
Other Relevant Terms and Conditions:	Not Applicable.
Selling Restrictions:	The United States of America selling restriction and General Selling Restriction as set out under "Plan of Distribution" under the Information Memorandum.
Rule 144A Eligible:	No.

**LISTING APPLICATION**

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the Financial Services Authority and admitted to trading on the London Stock Exchange pursuant to the Programme for the Issuance of Debt Instruments of EUROFIMA.

**RESPONSIBILITY**

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of **EUROFIMA**:

By:	By:
Title:	Title:

Date: .....