

PRICING SUPPLEMENT DATED 30 MARCH 2007

Series No. 149

EUROFIMA

European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")

Programme for the Issuance of Debt Instruments

Issue of

USD 1,000,000,000 5.00 per cent. Instruments due 3 April 2017

This Pricing Supplement contains the final terms relating to the Tranche of Instruments referred to above.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA - European Company for the Financing of Railroad Rolling Stock
Joint Lead Managers:	Goldman Sachs International, Merrill Lynch International and Nomura International plc
Co-Lead Managers:	Barclays Bank PLC, Credit Suisse Securities (Europe) Limited, J.P. Morgan Securities Ltd., Royal Bank of Canada Europe Limited and UBS Limited.
Status:	Unsecured and unsubordinated.
Currency:	United States dollars ("USD")
Aggregate Principal Amount of Tranche:	USD 1,000,000,000
Issue Date:	3 April 2007
Issue Price:	99.527 per cent.
Commission Payable:	0.150 per cent. flat
Net Proceeds:	USD 993,770,000
Form of Instruments:	Bearer.

Condition 1.02 shall apply. The Temporary Global Instrument will be exchanged for a Permanent Global Instrument. The Permanent Global Instrument may be exchanged (in whole but not in part) for Definitive Instruments, only in those circumstances set out in the Permanent Global

	Note.
Denominations:	Minimum denomination of USD 2,000 with integral multiples of USD 1,000 in excess thereof.
Interest:	Interest-bearing. Condition 5A (Fixed Rate) applies.
Interest Payment Date:	3 April of each year commencing on 3 April 2008 up to (and including) the Maturity Date (each an " <b>Interest Payment Date</b> ")
Business Day Convention:	Following, unadjusted. Following Business Day Convention, meaning the relevant date shall be postponed to the first following day in a Business Day.
Day Count Fraction:	30/360
Rate of Interest:	5.00 per cent. per annum payable in arrear on each Interest Payment Date
Default Interest:	Not applicable.
Maturity:	3 April 2017.
Maturity Redemption Amount:	Principal Amount of the Tranche of Instruments
Early Tax Redemption Amount:	Principal Amount of the Tranche of Instruments
Optional Early Redemption (Call):	Not Applicable
Optional Early Redemption (Put):	Not Applicable
Events of Default:	Condition 7 applies without modification.
Business Day:	New York City and London
Relevant Financial Centre:	New York City and London
Relevant Financial Centre Day:	New York City and London
local banking day:	Condition 9C.03 applies without modification.
Replacement of Instruments:	Condition 12 applies.
Notices:	Condition 14 applies.
Listing:	The Official List of the FSA and trading on the London Stock Exchange. The listing is expected to be effective on 3 April 2007.
ISIN:	XS0294358634

Common Code:	029435863
New Global Note Form:	Not Applicable
New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable
Common Depository:	Citibank, N.A.
Any Clearing System other than Euroclear and Clearstream, Luxembourg:	Not Applicable.
Settlement Procedures:	Customary medium term note settlement and payment procedures apply.
Governing Law and Jurisdiction:	English law.
Other Relevant Terms and Conditions:	Not Applicable.
Selling Restrictions:	The United States of America selling restriction and General Selling Restriction as set out under "Plan of Distribution" under the Information Memorandum.
Rule 144A Eligible:	No.

**LISTING APPLICATION**

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the Financial Services Authority and admitted to trading on the London Stock Exchange pursuant to the Programme for the Issuance of Debt Instruments of EUROFIMA.

**RESPONSIBILITY**

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of **EUROFIMA**:

By: .....  
*Authorised Signatory*

Date: .....