

PRICING SUPPLEMENT

Series No: 146

Tranche No: 3

EUROFIMA

**European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")
Programme for the Issuance of Debt Instruments**

Issue of

**ISK 4,000,000,000 10.00 per cent. Instruments due 3 November 2008 (the "Instruments")
(to be consolidated and form a single series with the ISK 7,000,000,000 10.00 per cent.
Instruments due 3 November 2008 and issued in two tranches on 3 November 2006 and 2
May 2007)**

This Pricing Supplement (as referred to in the Information Memorandum dated 9 November 2006 in relation to the above Programme) contains the final terms relating to the Tranche of Instruments referred to above and must be read in conjunction with such Information Memorandum save in respect of the terms and conditions which are extracted from the Information Memorandum dated 22 March 2005 (the "Conditions") and are attached hereto. Terms used herein shall be deemed to be defined as such for the purposes of the Conditions.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA.
Lead Manager:	The Toronto-Dominion Bank.
Status:	Unsecured and unsubordinated.
Currency:	Icelandic Krona ("ISK").
Aggregate Principal Amount of Tranche:	ISK 4,000,000,000.
Issue Date:	13 September 2007.
Issue Price:	97.566 per cent. of the principal amount of the Tranche plus 314 days' accrued interest amounting to ISK 344,109,589.
Commissions Payable:	Selling concession of 1.00 per cent. of the principal amount of the Tranche of Instruments and a combined management and underwriting commission of 0.125 per cent. of the principal amount of the Tranche of Instruments.
Net Proceeds:	ISK 4,201,749,589 (less agreed expenses)
Form of Instruments:	Bearer.

Temporary Global Instrument exchangeable for a Permanent Global Instrument. Definitive Instruments will not be printed (save in the limited circumstances set out in (a) and (b) of Condition 1.02).

Denomination(s):	ISK 100,000.
Interest:	Interest-bearing. Condition 5A (Fixed Rate) applies. Interest is payable annually in arrear at a fixed rate of 10.00 per cent. per annum on 3 November of each year commencing on 3 November 2007 up to (and including) 3 November 2008 (each an "Interest Payment Date"), subject to adjustment for payment purposes only in accordance with Condition 9A.05. A Day Count Fraction of Actual/Actual (ICMA) is applicable.
Default Interest:	Not applicable.
Maturity:	3 November 2008.
Maturity Redemption Amount:	Principal amount of the Tranche of Instruments.
Early Tax Redemption Amount:	Principal amount of the Tranche of Instruments.
Optional Early Redemption (Call):	Not applicable.
Optional Early Redemption (Put):	Not applicable.
Event of Default:	As described in the Conditions annexed hereto.
Business Day:	A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Reykjavik and Zurich and a day on which the TARGET system is open.
Relevant Financial Centre:	London, Reykjavik, Zurich and TARGET.
Relevant Financial Centre Day:	A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Reykjavik and Zurich and a day on which the TARGET system is open.
Local Banking Day:	A day (other than a Saturday or a Sunday) on which commercial banks are open for business in the place of presentation of the relevant Instrument

	or, as the case may be, Coupon.
Replacement of Instruments:	As described in the Conditions annexed hereto.
Notices:	As described in the Conditions annexed hereto.
Listing:	This Pricing Supplement comprises the details required for the Instruments described herein to be admitted to the Official List of the UK Listing Authority and trading on the London Stock Exchange plc's Gilt-Edged and Fixed Interest Market. Listing is expected to be effective on 13 September 2007.
Stabilisation:	Not Applicable
Temporary ISIN:	XS0319603048
ISIN:	XS0272506295
Temporary Common Code:	031960304
Common Code:	027250629
WKN:	A0G0J3
New Global Note Form:	Not Applicable
New Global Note intended to be held in a manner which would allow Eurosystem eligibility:	Not Applicable
Common Depository:	Citibank, N.A.
Any Clearing System other than Euroclear and Clearstream, Luxembourg:	Not Applicable.
Settlement Procedures:	Customary non-syndicated medium term note settlement and payment procedures apply.
Governing Law and Jurisdiction:	English law.
Other Relevant Terms and Conditions:	The Conditions annexed hereto.
Selling Restrictions:	The selling restrictions set out in the section entitled "Plan of Distribution" in the Information Memorandum apply. In addition, the following selling restriction applies: <u>Iceland:</u>

The Manager has agreed that it will not offer Notes to the public in Iceland, except in compliance with the Icelandic Act on Securities Transactions (No.33/2003) (as amended) and any applicable laws or regulations in Iceland.

Rule 144A Eligible: No.

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the Financial Services Authority and admitted to trading on the London Stock Exchange pursuant to the Programme for the Issuance of Debt Instruments of EUROFIMA.

RESPONSIBILITY

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of EUROFIMA:

By:

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Authorised Signatory

Date: 10 September 2007