

**PRICING SUPPLEMENT**

Series No: 152

Tranche No: 1

**EUROFIMA**

**European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")  
Programme for the Issuance of Debt Instruments**

Issue of

**MXN 750,000,000 7.50 per cent. Instruments due 25 July 2008  
(the "Instruments")**

This Pricing Supplement contains the final terms relating to the Tranche of Instruments referred to above.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA.
Lead Manager:	The Toronto-Dominion Bank.
Status:	Unsecured and unsubordinated.
Currency:	Mexican Peso ("MXN").
Aggregate Principal Amount of Tranche:	MXN 750,000,000.
Issue Date:	25 July 2007.
Issue Price:	100.806 per cent.
Commissions Payable:	Selling concession of 0.90 per cent. of the principal amount of the Tranche of Instruments and a combined management and underwriting commission of 0.10 per cent. of the principal amount of the Tranche of Instruments.
Net Proceeds:	MXN 748,545,000 (less agreed expenses)
Form of Instruments:	Bearer.

Condition 1.02 will apply. The Instruments will initially be represented by a Temporary Global Instrument without Coupons attached which will be deposited with Citibank N.A., London branch, in its capacity as common depository for Clearstream Banking, société anonyme, and Euroclear on or about 25 July 2007. Interests in the Temporary Global Instrument will be exchangeable for interests in a Permanent Global Instrument without Coupons on or after the date which is forty days after the Issue Date, upon certification as to non-U.S. beneficial ownership.

Definitive Instruments will not be printed (other than in the limited circumstances set out in the Permanent Global Instrument).

Denomination(s):	MXN 20,000.
Interest:	Interest-bearing at a Fixed Rate of 7.50 per cent. per annum, payable annually in arrear on 25 July in each year, commencing on 25 July 2008, subject to adjustment (for payment purposes only and not with respect to interest accrual) in accordance with the Following Business Day Convention.  A Day Count Fraction of Actual/Actual (ICMA) is applicable.
Default Interest:	Not applicable.
Maturity:	25 July 2008.
Maturity Redemption Amount:	Principal amount of the Tranche of Instruments.
Early Tax Redemption Amount:	Principal amount of the Tranche of Instruments.
Optional Early Redemption (Call):	Not applicable.
Optional Early Redemption (Put):	Not applicable.
Event of Default:	As described in the terms and conditions annexed hereto.
Business Day:	A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Mexico City, New York, Zurich and a day on which the TARGET system

is open..

Relevant Financial Centre: London, Mexico City, New York, Zurich and TARGET.

Relevant Financial Centre Day: A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Mexico City, New York, Zurich and a day on which the TARGET system is open..

Local Banking Day: A day (other than a Saturday or a Sunday) on which commercial banks are open for business in the place of presentation of the relevant Instrument or, as the case may be, Coupon.

Replacement of Instruments: As described in the terms and conditions annexed hereto.

Notices: As described in the terms and conditions annexed hereto.

Listing: The Official List of the UKLA and trading on the London Stock Exchange's Gilt-Edged and Fixed Interest Market. Listing is expected to be effective on 25 July 2007.

Stabilisation: Not Applicable

ISIN: XS0312660250

Common Code: 031266025

WKN: A0N0F0

Common Depository: Citibank, N.A.

Any Clearing System other than Euroclear and Clearstream, Luxembourg: Not applicable.

Settlement Procedures: Customary non-syndicated medium term note settlement and payment procedures apply.

Governing Law and Jurisdiction: English law.

Other Relevant Terms and Conditions: The terms and conditions annexed hereto.

Selling Restrictions: The selling restrictions set out in the section entitled "Plan of Distribution" in the Information

Memorandum apply' .

In addition the following selling restriction applies:

Mexico

Each Manager has agreed that it will not offer the Notes publicly in Mexico and will not distribute publicly any offering materials in Mexico.

Rule 144A Eligible:

No.

**LISTING APPLICATION**

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the UK Listing Authority and admitted to trading on the London Stock Exchange's Gilt-Edged and Fixed Interest Market pursuant to the U.S.\$20,000,000,000 Programme for the Issuance of Debt Instruments of EUROFIMA.

**RESPONSIBILITY**

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of EUROFIMA:

By:

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*Authorised Signatory*

Date: 20 July 2007