

PRICING SUPPLEMENT

Series No: 150

Tranche No: 1

EUROFIMA

**European Company for the Financing of Railroad Rolling Stock ("EUROFIMA")
Programme for the Issuance of Debt Instruments**

Issue of

**ZAR 500,000,000 9.00 per cent. Instruments due 8 May 2008
(the "Instruments")**

This Pricing Supplement contains the final terms relating to the Tranche of Instruments referred to above.

The particulars to be specified in relation to such Tranche are as follows:

Issuer:	EUROFIMA.
Lead Manager:	The Toronto-Dominion Bank.
Status:	Unsecured and unsubordinated.
Currency:	South African Rand ("ZAR").
Aggregate Principal Amount of Tranche:	ZAR 500,000,000.
Issue Date:	8 May 2007.
Issue Price:	100.58 per cent.
Commissions Payable:	Selling concession of 0.90 per cent. of the principal amount of the Tranche of Instruments and a combined management and underwriting commission of 0.10 per cent. of the principal amount of the Tranche of Instruments.
Net Proceeds:	ZAR 497,900,000 (less agreed expenses)
Form of Instruments:	Bearer.

Condition 1.02 will apply. The Instruments will initially be represented by a Temporary Global Instrument without Coupons attached which will be deposited with Citibank N.A., London branch, in its capacity as common depository for Clearstream Banking, société anonyme, and Euroclear on or about 4 May 2007. Interests in the Temporary Global Instrument will be exchangeable for interests in a Permanent Global Instrument without Coupons on or after the date which is forty days after the Issue Date, upon certification as to non-U.S. beneficial ownership.

Definitive Instruments will not be printed (other than in the limited circumstances set out in the Permanent Global Instrument).

Denomination(s):	ZAR 10,000.
Interest:	Interest-bearing at a Fixed Rate of 9.00 per cent. per annum, payable annually in arrear on 8 May in each year, commencing on 8 May 2008, subject to adjustment (for payment purposes only and not with respect to interest accrual) in accordance with the Following Business Day Convention. Condition 5A is applicable. A Day Count Fraction of Actual/Actual (ICMA) is applicable.
Default Interest:	Not applicable.
Maturity:	8 May 2008.
Maturity Redemption Amount:	Principal amount of the Tranche of Instruments.
Early Tax Redemption Amount:	Principal amount of the Tranche of Instruments.
Optional Early Redemption (Call):	Not applicable.
Optional Early Redemption (Put):	Not applicable.
Event of Default:	As described in the terms and conditions annexed hereto.
Business Day:	A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Johannesburg, Stockholm and Zurich and a day on which the TARGET

system is open.

Relevant Financial Centre: London, Johannesburg, Stockholm, Zurich and TARGET.

Relevant Financial Centre Day: A day on which commercial banks are open for business and foreign exchange markets settle payments in London, Johannesburg, Stockholm and Zurich and a day on which the TARGET system is open.

Local Banking Day: A day (other than a Saturday or a Sunday) on which commercial banks are open for business in the place of presentation of the relevant Instrument or, as the case may be, Coupon.

Replacement of Instruments: As described in the terms and conditions annexed hereto.

Notices: As described in the terms and conditions annexed hereto.

Listing: The Official List of the UKLA and trading on the London Stock Exchange's Gilt-Edged and Fixed Interest Market. Listing is expected to be effective on 8 May 2007.

Stabilisation: **In connection with the issue of the Instruments, The Toronto-Dominion Bank may over allot the Instruments (provided that the aggregate principal amount of Instruments allotted does not exceed 105 per cent. of the aggregate principal amount of the Tranche of Instruments) or effect transactions with a view to supporting the market price of the Instruments at a level higher than that which might otherwise prevail. However, there is no assurance that The Toronto-Dominion Bank will undertake stabilisation action. Any stabilisation action may begin on or after the date on which adequate public disclosure of the final terms of the offer of the Tranche of Instruments is made and, if begun, may be ended at any time, but it must end no later than the earlier of 30 days after the Issue Date and 60 days after the date of the allotment of**

the Tranche of Instruments.

ISIN: XS0298687947

Common Code: 0298687947

WKN: A0NT3S

Common Depository: Citibank, N.A.

Any Clearing System other than Euroclear and Clearstream, Luxembourg: Not applicable.

Settlement Procedures: Customary non-syndicated medium term note settlement and payment procedures apply.

Governing Law and Jurisdiction: English law.

Other Relevant Terms and Conditions: The terms and conditions annexed hereto.

Selling Restrictions: The selling restrictions in relation to the United States, the United Kingdom, Switzerland and Iceland set out in the section entitled "Plan of Distribution" in the Information Memorandum apply' save that in relation to the United Kingdom, paragraphs (a) and (b) shall not apply.

South Africa

The Manager will be required to represent and agree that it has not and will not offer for sale or subscription or sell any Instruments, directly or indirectly, within the Republic of South Africa or to any person, corporate or other entity resident in the Republic of South Africa except (a) in accordance with the Exchange Control Regulations of the Republic of South Africa and (b) to any entity resident or within the Republic of South Africa in accordance with the Commercial Paper regulations and the Companies Act 1973 and the Financial Advisory and Intermediary Services Act 2002.

Rule 144A Eligible: No.

LISTING APPLICATION

This Pricing Supplement comprises the final terms required for the Instruments described herein to be admitted to the Official List of the UK Listing Authority and admitted to trading on the London Stock Exchange's Gilt-Edged and Fixed Interest Market pursuant to the U.S.\$20,000,000,000 Programme for the Issuance of Debt Instruments of EUROFIMA.

RESPONSIBILITY

EUROFIMA accepts responsibility for the information contained in this Pricing Supplement.

Signed on behalf of EUROFIMA:

By:

Date: