

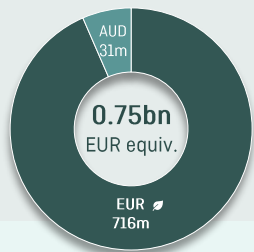
- In H1 2023, EUROFIMA issued **EUR 0.75bn** in long-term bonds via both taps and new issues in **EUR** and **AUD** markets, with transactions mostly concentrated in the 10 to 15-year area.
- In March, EUROFIMA established a new 3.125% EUR bond due **Mar-2033**, this line was subsequently tapped twice to reach an outstanding volume of **EUR 460m**.
- Additional funding requirements were met via the issuance of a new **AUD bond due 2038** and further taps of the **0.150% Oct-2034** line.

% of Green Bond Funding in H1 23



- 96% of funds raised thus far in 2023 have been issued under EUROFIMA's Green Bond Framework.
- EUROFIMA published its first ever combined [Green Bonds Allocation & Impact Report 2023](#) in March, underpinning its contribution to the Climate Change Mitigation.

Long-term funding in H1 2023



Outlook



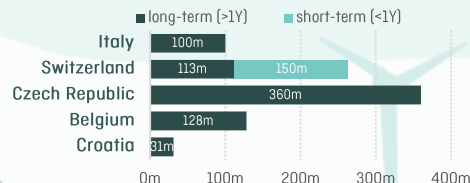
- To support its member railways and to further promote sustainable passenger transport, EUROFIMA granted more than EUR 0.73bn in long-term loans to its shareholders via the following tranches:
 - A 15-year loan of **EUR 31m** was made to Croatia's HZPP.
 - An 11-year **EUR 128m** loan was made to Belgium's SNCB.
 - A **CZK 6.9bn** [EUR 290m eq.] 10-year loan was made to Czech shareholder CD, followed by a further **EUR 70m**.
 - An 11-year **CHF 111m** loan was made to Switzerland's SBB.
 - A 10-year loan of **EUR 100 million** to its Italian shareholder FS.
- In addition, rolling tranches of short-term financing were provided to the Swiss Federal Railways in the amount of **CHF 100-160 million**.

% of climate alignment (CBI*)



- EUROFIMA's staff commits to perform all activities in a **sustainable manner** and to be active promoters of EUROFIMA's mission to shape environmentally friendly and affordable public transportation that unites Europe.
- In March, EUROFIMA published its first [Sustainability Report for 2022](#). The report outlines key sustainability objectives and achievements of EUROFIMA as an organisation, in accordance with the GRI standard and recommendations of the UN Global Compact.

Lending YTD



Standard & Poor's
Credit Rating

AA

(negative)

Moody's
Credit Rating

Aa2

(stable)

Fitch
Credit Rating

AA

(stable)

Sustainalytics
ESG Rating

4.9

(negligible risk)

MSCI ESG
ESG Rating

AAA

(leader)

ISS ESG
ESG Rating

B-

(Prime)