

- EUROFIMA issued a new **USD 500 million** 2025 line in May.
- In July, we issued a new **5-year EUR 500 million** benchmark with the largest ever orderbook achieved in Euro for EUROFIMA.
- In November, we issued a new **9-year EUR 500 million** green bond.
- Additionally, we tapped the EUR 2034 green line two times with **EUR 363 million** in 2022.
- In December 2022 we also published a summary of the Funding strategy for HY 2023 [\(link\)](#).

Long-term funding in 2022



Outlook 2023



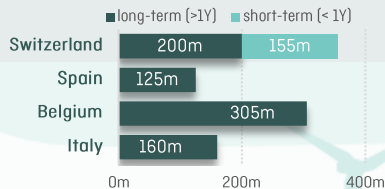
% of electrified collateral



- EUROFIMA published its **Green Bonds Impact Report 2022** in March, underpinning its contribution to the Climate Change Mitigation.
- In June, EUROFIMA's Sustainalytics rating improves from 5.2 to **4.9**, which corresponds to a negligible risk score. EUROFIMA is again rated in the **global top 10 organizations** within the overall Sustainalytics' coverage of almost 15'000 companies.

- To support its member railways and to further promote sustainable passenger transport within Europe, EUROFIMA granted in June 2022 a loan of **EUR 160 million** its Italian shareholder FS.
- In addition, short-term financing was provided to the Swiss Federal Railways in the amount of **EUR equivalent 155 million** and long-term financing for 12-years of **EUR equivalent 200 million**.
- EUROFIMA also granted long-term financings with 9-year maturities of **EUR 125 and EUR 305 millions** to RENFE and SNCF in November 2022.

Lending YTD



% of climate alignment (CBI\*)



- EUROFIMA's staff commits to perform all activities in a **sustainable manner** and to be active promoters of EUROFIMA's mission to shape environmentally friendly and affordable public transportation that unites Europe.
- In March, EUROFIMA updated its Big Opportunity Statement, which reflects the goals and objectives with **focus on sustainability** for EUROFIMA's staff.

Standard & Poor's  
Credit Rating

**AA**

(negative)

Moody's  
Credit Rating

**Aa2**

(stable)

Fitch  
Credit Rating

**AA**

(stable)

Sustainalytics  
ESG Rating

**4.9**

(negligible risk)

MSCI ESG  
ESG Rating

**AAA**

(leader)

ISS ESG  
ESG Rating

**B-**

(Prime)