

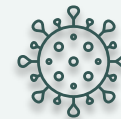
- In Euros, EUROFIMA established two new lines: a new **EUR 300m Jul 2026** and a new **EUR 750m May 2030**
- Due to repeated investor demand, EUROFIMA's **Oct 2034** could be tapped multiple times for a total volume of **EUR 880m**
- In April, EUROFIMA successfully returned to the Swiss Capital Market after an absence of nearly 6 years with a new **CHF 200m Apr 2027** bond
- In USD, both outstanding FRNs have been tapped for a total volume of 210m, in November a new **USD 700m 2023** was launched
- In AUD, a new **Dec 2030** line was established for **AUD 50m**
- 2020 also marked the return to the **Swedish domestic market** with three new lines maturing in 2024, 2025, and 2028 for a total volume of **SEK 3'050m**

% of Green Funding
in 2020

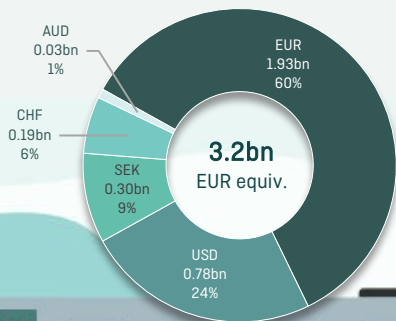
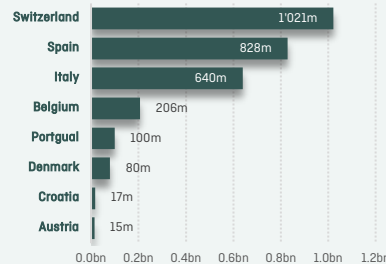


- **69% of funds** raised have been issued under EUROFIMA's Green Bond Framework
- In April, EUROFIMA published the **Green Bond Impact report** for its inaugural Green Bond
- In Q4, the Allocation Report for the **2020 Green Bond** Issuance is published
- EUROFIMA becomes an official signatory of the **Principles for Responsible Investment (PRI)** in January 2020

- To support its member railways and to further promote sustainable passenger transport within Europe, EUROFIMA granted loans to **eight member railways**
- The total volume disbursed in 2020 amounts to **2.9bn EUR equiv.**
- The volume weighted average duration of the loans granted was **9 years**



EUROFIMA ensured full operational readiness during the coronavirus driven lockdown. Furthermore, access to capital markets was also ensured.



Standard & Poor's
Credit Rating

AA
[stable]

Moody's
Credit Rating

Aa2
[stable]

Sustainalytics
ESG Rating

11.8
[low risk]

Luxembourg Green
Exchange Issuer Status

100%
climate-aligned